

**TRANSPORT METROPOLITAN DISTRICT NOS. 1-4
JOINT SPECIAL MEETING**

Karl Knapp, President	Term to May 2022
Kelsey Hall, Secretary/Treasurer	Term to May 2023
Richard Montgomery, Assistant Secretary	Term to May 2022
VACANT	Term to May 2023
VACANT	Term to May 2022

NOTICE OF JOINT SPECIAL MEETING

Thursday, January 21, 2021 at 9:00 A.M.
14949 E Alameda Pkwy, Aurora, CO 80012

Due to Executive Orders issued by Governor Polis, and Public Health Orders implementing the Executive Orders issued by the Colorado Department of Health and Environment, and the risk posed by COVID 19, this meeting will be held via teleconferencing and can be joined through the directions below:

<https://zoom.us/j/98211520511?pwd=Qlk4UEExHL2taZEExYdkdZcFhydTI0dz09>

Meeting ID: 982 1152 0511

Passcode: 736017

Call In #: 1 (346) 248-7799 or 1 (669) 900-9128

AGENDA

1. Call to Order
2. Declaration of Quorum/Director Conflict of Interest Disclosures
3. Approval of Agenda
4. Approval of Minutes from November 18, 2020 Joint Special meeting (**enclosure**)
5. Public Comment – Members of the public may express their views to the Board on matters that affect the District that are not otherwise on the agenda. Comments will be limited to three (3) minutes per person. Comments will be taken in the order reflected on the sign in sheet.
6. Legal Matters
 - a. Consider Ratification of Water Lease Agreement with Western Transport, LLC (District No. 1) (**enclosure**)
 - b. Consider Approval of Amended and Restated Interim Facilities and Intergovernmental Agreement Pertaining to TransPort Colorado Logistics & Commerce Park Agreement among the City of Aurora, Western Transport, LLC, Rancho Coachella Properties, LP, and Transport Metropolitan District No. 1 (District No. 1) (**enclosure**)
7. Financial Matters
 - a. Bond Matters

- i. Consider Ratification of Engagement of MuniCap, Inc. as Financial Advisor (**enclosure**)
- ii. Consider Ratification of Cash Flow Forecast Representation Letter (**enclosure**)
- iii. Consider Approval of Resolution Authorizing the Issuance of General Obligation Limited Tax Bonds, Series 2021A-1, and General Obligation Limited Tax Convertible Capital Appreciation Bonds, Series 2021A-2, in the combined aggregate principal amount of up to \$200,000,000 (which amount is subject to increase or decrease as determined by the Board, or as otherwise permitted by such resolution), authorizing an Indenture of Trust, Tax Compliance Certificate, Bond Purchase Agreement, and Continuing Disclosure Agreement, and related documents and agreements (District No. 3) (**enclosure**)

8. Other Business

9. Adjourn